



1 Navigation in Flowis

Yanfeng Portal - Flowis

Sign in to start your session

Username/Email

Password

Sign in

[Forgot your password?](#)

Sie können sich über die URL, die Sie auf dem Bildschirm sehen, bei **Flowis** anmelden.

Verwenden Sie Ihre Anmeldedaten, um sich anzumelden. Falls Sie Ihre Anmeldedaten vergessen haben, **klicken Sie auf den Link "Passwort vergessen"**.

Yanfeng Portal - Flowis

Quick search

Dashboard

Welcome to Supplier Portal developed by SoftPoint

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software for your business

Submit invoice Remittance advices Invoices Purchase orders Open goods receipts

Learn more Learn more Learn more Learn more Learn more

Yanfeng Visit Yanfeng's supplier portal resource center!

Invoices overview (created from 1.1.2023)

Purchase orders overview (created from 1.1.2023)

9
chart total

2023-03

Sobald Sie sich angemeldet haben, sehen Sie auf der linken Seite des **Startbildschirms** den Bereich "**Registerkarten**".

Auf diesen Registerkarten können Sie z. B. **Ihre Rechnung einreichen oder verschiedene Informationen über bereits eingereichte Rechnungen, Überweisungsbillets, Bestellungen usw. abrufen.**

Sie können auch ein eventuelles **technisches Problem** melden.

Purchase orders - Yanfeng Portal - F x Dashboard - Yanfeng Portal - F x

https://portal.yanfeng.flowis.com

Yanfeng Portal - Flowis

Dashboard

STAGING ? SP

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Invoices overview (created from 1.1.2023)

Purchase orders overview (created from 1.1.2023)

9 chart total

2023-03 2023-04

In der **Mitte des Bildschirms** befindet sich ein Bereich namens **Dashboard**. Dort finden Sie Informationen über den **Flowis-Entwickler** mit einem Link zum Flowis und Verknüpfungen zu den **häufig verwendeten Registerkarten**.

Außerdem gibt es eine **Verknüpfung für Kontakte**, mit der die Kontaktlisten angezeigt werden können.

**Die erwähnte Kontaktliste*

The screenshot shows a web browser window with the URL <https://portal.yanfeng.flowis.com/dashboards/181/preview>. The page title is "Dashboard" and it is in "STAGING" mode. The main content area is titled "INVOICES - Whom to contact in case of issue?". It features a table with two columns: "Mailbox" and "Country (country of Purchase order)". The table lists 12 email addresses and their corresponding countries. A red box highlights the table content. The footer includes the "softpoint." logo and the text "Technical support r".

Mailbox	Country (country of Purchase order)
PTP-query-CA@yanfeng.com	Canada
PTP-query-CZ@yanfeng.com	Czech Republic
PTP-query-DE-GERMANY@yanfeng.com	Germany
PTP-QUERY-HU@yanfeng.com	Hungary
PTP-query-IT@yanfeng.com	Italy
PTP-query-LUX@yanfeng.com	Luxembourg
PTP-Query-MX@yanfeng.com	Mexico
PTP-QUERY-SERBIA@yanfeng.com	Republic of Serbia
PTP-query-SK@yanfeng.com	Slovakia
PTP-query-ES@yanfeng.com	Spain
PTP-query-SAF@yanfeng.com	South Africa
PTP-query-UK@yanfeng.com	United Kingdom
PTP-query-US@yanfeng.com	United States of America

purchase orders - Yanfeng Portal x Dashboard - Yanfeng Portal - F x +
https://portal.yanfeng.flowis.com

Dashboard STAGING ? [bell icon] [user icon]

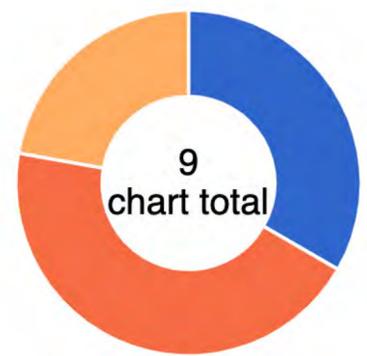
Welcome to Supplier Portal developed by SoftPoint

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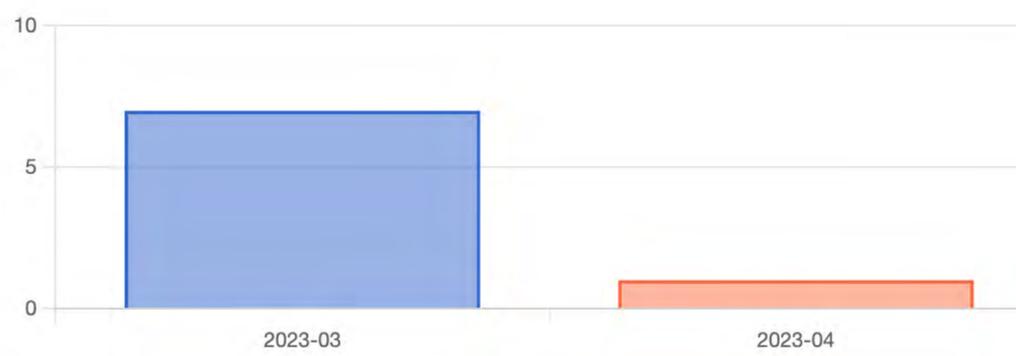
Submit invoice	Remittance advices	Invoices	Purchase orders	Open goods receipts	Contacts
 Learn more	 Learn more	 Learn more	 Learn more	 Learn more	 Learn more

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Invoices overview (created from 1.1.2023) 



Purchase orders overview (created from 1.1.2023)



Month	Purchase orders
2023-03	7
2023-04	1

Unter jedem allgemeinen Abschnitt finden Sie die Schaltflächen "**Mehr erfahren**", die Sie durch den Prozess führen und Ihnen kurze **Videoanleitungen**, wie diese hier, zeigen.

Dashboard - Yanfeng Portal - F X +

https://portal.yanfeng.flowis.com/dashboards/182/preview

Yanfeng Portal - Flowis

Dashboard

STAGING

Invoice process flow

- New invoice submitted in Supplier Portal** Note: It can take few minutes, till invoice will be released in **Pending invoice validation** tab.
- Received** The invoice is received by Yanfeng and is going to be validated and approved.
- Pending booking** The invoice has been successfully validated and currently is being reviewed and approved for booking in the ac
- Approved and waiting for payment** The invoice successfully approved and booked - ready for payment.
- Paid or partially paid** The invoice has been paid in **full** or **partial** amount.
- Rejected** The invoice has been rejected either internally (*without notification to supplier*) or back to supplier.
- Closed as duplicate** The invoice is closed as duplicate. The same onvoice is in the accounting system in open/booked/paid status alr

[In case of any process related question, please contact responsible query team.](#)

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Auf der **Registerkarte** finden Sie ein Dashboard mit Anweisungen zum **Rechnungsstellungsprozess**.

Yanfeng Portal - F X +

al.yanfeng.flowis.com

Dashboard

STAGING ? [Bell Icon] [SP] [Power Icon]

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Learn more Learn more Learn more Learn more Learn more

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Invoices overview (created from 1.1.2023)

Purchase orders overview (created from 1.1.2023)

The screenshot shows a web browser window displaying the Yanfeng Supplier Portal dashboard. The top navigation bar includes a 'Dashboard' menu, a 'STAGING' indicator, a help icon, a notification bell, and a user profile icon with 'SP' initials. A dropdown menu is open from the profile icon, listing options: 'My profile', 'My delegations', 'My e-mails', 'My Downloads', 'My Locations', 'Edit password', 'Labels', and 'Sign Out'. The main content area features a 'softpoint.' logo and a row of five action cards: 'Submit Invoice', 'Remittance advices', 'Invoices', 'Purchase orders', and 'Open goods rec'. Below these are data visualization charts: a donut chart for 'Invoices overview' showing a total of 9, and a bar chart for 'Purchase orders overview' comparing data for 2023-03 and 2023-04.

Um Ihre **persönlichen Informationen oder Einstellungen** zu sehen und anzupassen, klicken Sie **auf Ihre Initialen oben rechts** und wählen Sie dann **"Mein Profil"**.

https://portal.yanfeng.flowis.com/my_profile

al

My profile

STAGING ?

Supplier Portal Tester (supplier.portal.tester@mycompany.de) [supplier.portal.tester]

Current time 2023-04-05 10:15

Time zone select option
Default is: Europe/Bratislava

Date format select option
Default is: YYYY-MM-DD (e.g. 2016-11-25)

Time format select option
Default is: 24-hour (e.g. 18:53)

Amount format select option
Default is: EU - 2 decimals (e.g. 12 345,67)

Default dashboard select option

After action redirect to Action list or Personal action list

Language (Locale) select option
Default is: System Default

Save



Choose file Allowed formats are .jpeg, .jpg
File size mustn't exceed 10MB.

Details

Username supplier.portal.tester

**Bildschirm zum Bearbeiten meines Profils*

Invoices - Yanfeng Portal - Flowis

https://portal.yanfeng.flowis.com/c/supplier_portal_invoces?table_layout_id=1019

Invoices

STAGING

Invoice status: select option

Invoice number: [input]

Invoice date: Invoice date from [input] Invoice date to [input]

Net amount: Net amount from [input] Net amount to [input]

Tax amount: Tax amount from [input] Tax amount to [input]

Total amount: Total amount from [input] Total amount to [input]

Currency: select option

Entity: select option

Packing slip: [input]

Shipment date: Shipment date from [input] Shipment date to [input]

Search [input] Clear Clear and refresh

Entity	Supplier	Invoice status	Invoice status description	Invoice number	Invoice date
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :	DE12340100120123012000	2023-
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :		
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti 123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice successfully approved and book: JPMEXAMPLE		2023-
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti 123456 - My Company Ltd. Co. KG	Rejected	The Invoice has been rejected internally. Ple. 234567		2022-
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti 123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice successfully approved and book: 345678		2022-
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :		
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti 123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice is pending review in supplier por 123456		2022-
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti 123456 - My Company Ltd. Co. KG	Rejected	The Invoice has been rejected to supplier. PI 987654		2022-
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in supplier por		

Sobald Sie auf eine der Registerkarten klicken, **sehen Sie die vollständige Liste Ihrer Transaktionen und deren Status.**

Hier können Sie den **Status der Transaktionen** und andere nützliche Details einsehen.

Invoices

Invoice status:

Invoice number:

Invoice date: Invoice date from Invoice date to

Net amount: Net amount from Net amount to

Tax amount: Tax amount from Tax amount to

Total amount: Total amount from Total amount to

Currency:

Entity:

Packing slip:

Shipment date: Shipment date from Shipment date to

selected ▼ Default view ▼ Transactions XLSX (Fast) ▼ 9 items | 1 page

<input type="checkbox"/> Entity	Supplier	Invoice status	Invoice status description	Invoice number	Invoice date	Net amount	Tax a
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :	DE12340100120123012000	2023-02-17	2 000,00	
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :			0,00	
<input checked="" type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice successfully approved and book JPMEXAMPLE	2023-02-17	4 000,00	
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Rejected	The Invoice has been rejected internally. Ple. 234567	2022-07-06	250,00	
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice successfully approved and book 345678	2022-07-07	150,00	
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :			0,00	
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice is pending review in supplier por 123456	2022-07-01	500,00	
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Rejected	The Invoice has been rejected to supplier. PI 987654	2022-07-05	700,00	
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in supplier por			0,00	

9 items | 1 page

Im oberen Bereich befindet sich ein Filter, mit dem Sie die Liste der Elemente filtern können, z. B. wenn Sie nur Elemente sehen möchten, die im System noch ausstehen.

portal.yanfeng.flowis.com/c/supplier_portal_invoices?table_layout_id=1019

Invoices

STAGING ? [bell icon] [user icon]

Invoice status: select option [dropdown] [checkbox]

Invoice number: [input] [checkbox] [checkbox] [menu icon]

Invoice date: Invoice date from [input] Invoice date to [input] [checkbox]

Net amount: Net amount from [input] Net amount to [input] [checkbox]

Tax amount: Tax amount from [input] Tax amount to [input] [checkbox]

Total amount: Total amount from [input] Total amount to [input] [checkbox]

Currency: select option [dropdown] [checkbox]

Entity: select option [dropdown] [checkbox]

Packing slip: [input] [checkbox] [checkbox] [menu icon]

Shipment date: Shipment date from [input] Shipment date to [input] [checkbox]

[Search] [Clear] [Clear and refresh]

selected [dropdown] Default view [dropdown] Transactions XLSX (Fast) [button]

Entity	Supplier	Invoice status	Invoice status description	Invoice number	Invoice date	Net amount
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :	DE12340100120123012000	2023-02-17	2 000,00
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :			0,00
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice successfully approved and book: JPMEXAMPLE	2023-02-17	4 000,00
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Rejected	The Invoice has been rejected internally, Ple. 234567	2022-07-06	250,00
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice successfully approved and book: 345678	2022-07-07	150,00
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in accounting :			0,00
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Approved and waiting for payment	The Invoice is pending review in supplier por 123456	2022-07-01	500,00
<input type="checkbox"/>	DE038 - Yanfeng International Automotive Ti	123456 - My Company Ltd. Co. KG	Rejected	The Invoice has been rejected to supplier. PI 987654	2022-07-05	700,00
<input type="checkbox"/>	123456 - My Company Ltd. Co. KG	Received	The Invoice is pending review in supplier por			0,00

9 items | 1 page

Die Liste Ihrer Elemente enthält **mehrere Spalten mit Informationen**, die in einem **Standardlayout** vordefiniert sind.

Wenn Sie die **Reihenfolge der Spalten ändern** oder **einige Spalten hinzufügen bzw. entfernen** möchten, klicken Sie auf den Pfeil im **Dropdown-Menü** und wählen Sie **"Benutzerdefinierte Ansicht"**.

oices

STAGING ? [bell icon] [SP icon]

Status: [dropdown] [checkbox] [checkbox]

Invoice number: [input] [checkbox] [checkbox] [menu icon]

Invoice date: Invoice date from [input] Invoice date to [input] [checkbox]

Amount: Amount from [input] Net amount to [input] [checkbox]

Tax amount: Tax amount from [input] Tax amount to [input] [checkbox]

Total amount: Total amount from [input] Total amount to [input] [checkbox]

Entity: [dropdown] [checkbox] [checkbox]

Packing slip: [input] [checkbox] [checkbox] [menu icon]

Shipment date: Shipment date from [input] Shipment date to [input] [checkbox]

[Search] [Clear] [Clear and refresh]

[Customize] [Transactions XLSX (Fast)]

9 items | 1 page

Amount	Supplier	Purchase order	Entity	Invoice number
2 000,00	123456 - My Company Ltd. Co. KG			DE12340100120123012000
0,00	123456 - My Company Ltd. Co. KG			
4 000,00	123456 - My Company Ltd. Co. KG	PO56789	DE038 - Yanfeng International Automotive Technology Germany s.r	JPMEXAMPLE
250,00	123456 - My Company Ltd. Co. KG	PO234567	DE038 - Yanfeng International Automotive Technology Germany s.r	234567
150,00	123456 - My Company Ltd. Co. KG	PO345678	DE038 - Yanfeng International Automotive Technology Germany s.r	345678
0,00	123456 - My Company Ltd. Co. KG			
500,00	123456 - My Company Ltd. Co. KG	PO123456	DE038 - Yanfeng International Automotive Technology Germany s.r	123456
700,00	123456 - My Company Ltd. Co. KG	PO987654	DE038 - Yanfeng International Automotive Technology Germany s.r	987654
0,00	123456 - My Company Ltd. Co. KG			

9 items | 1 page

Wenn Sie Ihre benutzerdefinierte Ansicht ändern möchten, **klicken Sie auf die Schaltfläche "Anpassen"**.

Invoices

STAGING

Custom columns order

Check / Uncheck all

- Total amount
- Supplier
- Purchase order
- Entity
- Invoice number
- Currency
- Document Type
- Invoice date
- Invoice status
- Invoice status description
- Net amount
- Packing slip
- Payment reference
- Purchase order created?
- Ruby eval + ERB component
- Shipment date
- Tax amount
- Transaction File Form Component

Save

Close

Sie können auswählen, welche Spalten aus der Liste im **Layout sichtbar** sein sollen, indem Sie sie einfach **mit dem "Häkchen" markieren**.

Sie können die Reihenfolge auch mit der **Drag&Drop-Option ändern**.

Wenn Sie mit Ihrem individuellen Layout zufrieden sind, **klicken Sie auf die Schaltfläche "Speichern"**, die sich ganz unten **auf dem Pop-up-Bildschirm befindet**.

Invoices

Invoice status: select option

Invoice number: [Input field]

Invoice date: Invoice date from [Input field] Invoice date to [Input field]

Net amount: Net amount from [Input field] Net amount to [Input field]

Tax amount: Tax amount from [Input field] Tax amount to [Input field]

Total amount: Total amount from [Input field] Total amount to [Input field]

Currency: select option

Entity: select option

Packing slip: [Input field]

Shipment date: Shipment date from [Input field] Shipment date to [Input field]

Search [Input field] Clear Clear and refresh

Customize Transactions XLSX (Fast) 9 items | 1 page

Total amount	Supplier	Purchase order	Entity	Invoice number
2 000,00	123456 - My Company Ltd. Co. KG			DE12340100120123012000
0,00	123456 - My Company Ltd. Co. KG			
4 000,00	123456 - My Company Ltd. Co. KG	PO56789	DE038 - Yanfeng International Automotive Technology Germany s.r JPMEEXAMPLE	
250,00	123456 - My Company Ltd. Co. KG	PO234567	DE038 - Yanfeng International Automotive Technology Germany s.r 234567	
150,00	123456 - My Company Ltd. Co. KG	PO345678	DE038 - Yanfeng International Automotive Technology Germany s.r 345678	
0,00	123456 - My Company Ltd. Co. KG			
500,00	123456 - My Company Ltd. Co. KG	PO123456	DE038 - Yanfeng International Automotive Technology Germany s.r 123456	
700,00	123456 - My Company Ltd. Co. KG	PO987654	DE038 - Yanfeng International Automotive Technology Germany s.r 987654	
0,00	123456 - My Company Ltd. Co. KG			

Wenn Sie die **Liste der Transaktionen herunterladen möchten**, können Sie auf die Schaltfläche **"Transaktion XLSX (schnell)"** klicken.

Yanfeng Portal - Flowis

Quick search

- 🏠 Dashboards
- Contacts
- General
- Invoice process flow

ACTION LINKS

- + Submit new invoice**
- ⚡ Pending invoice validation

DATA LINKS

- ✉ Invoices
- 📄 Remittance advices
- ☰ Purchase orders
- 🚚 Open goods receipts
- 📄 Account details

REPORTED ISSUES

- 📄 Reported Issues

Dashboard

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Submit invoice



[Learn more](#)

Remittance advices



[Learn more](#)

Invoices



[Learn more](#)

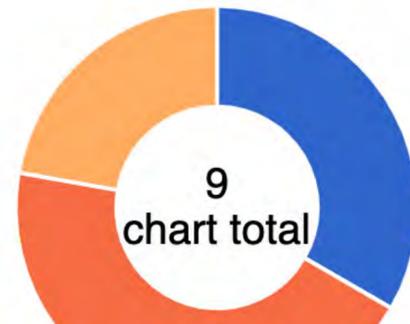
Purchase orders



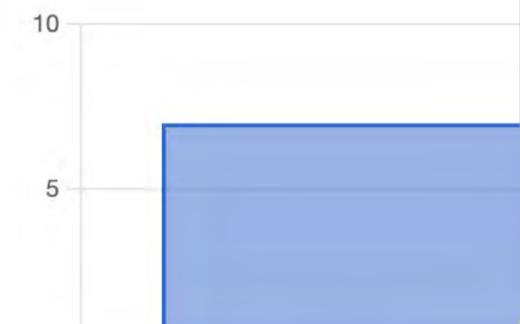
[Learn more](#)

 Visit Yanfeng's supplier portal resource center!

Invoices overview (created from 1.1.2023)



Purchase orders overview (created from 1.1.2023)



Wenn Sie Flowis zum **ersten Mal verwenden**, gibt es **Kurz-Touren**, die Ihnen die Arbeit mit dem Tool erleichtern.

Spezifische Bereiche werden **Schritt für Schritt mit einigen nützlichen Informationen hervorgehoben**.

Submit new invoice

- Dashboards
- ACTION LINKS
 - Submit new Invoice
 - Pending invoice validation
- DATA LINKS
 - Invoices
 - Remittance advices
 - Purchase orders
 - Open goods receipts
 - Account details
- REPORTED ISSUES
 - Reported Issues

Insert PDF [X]

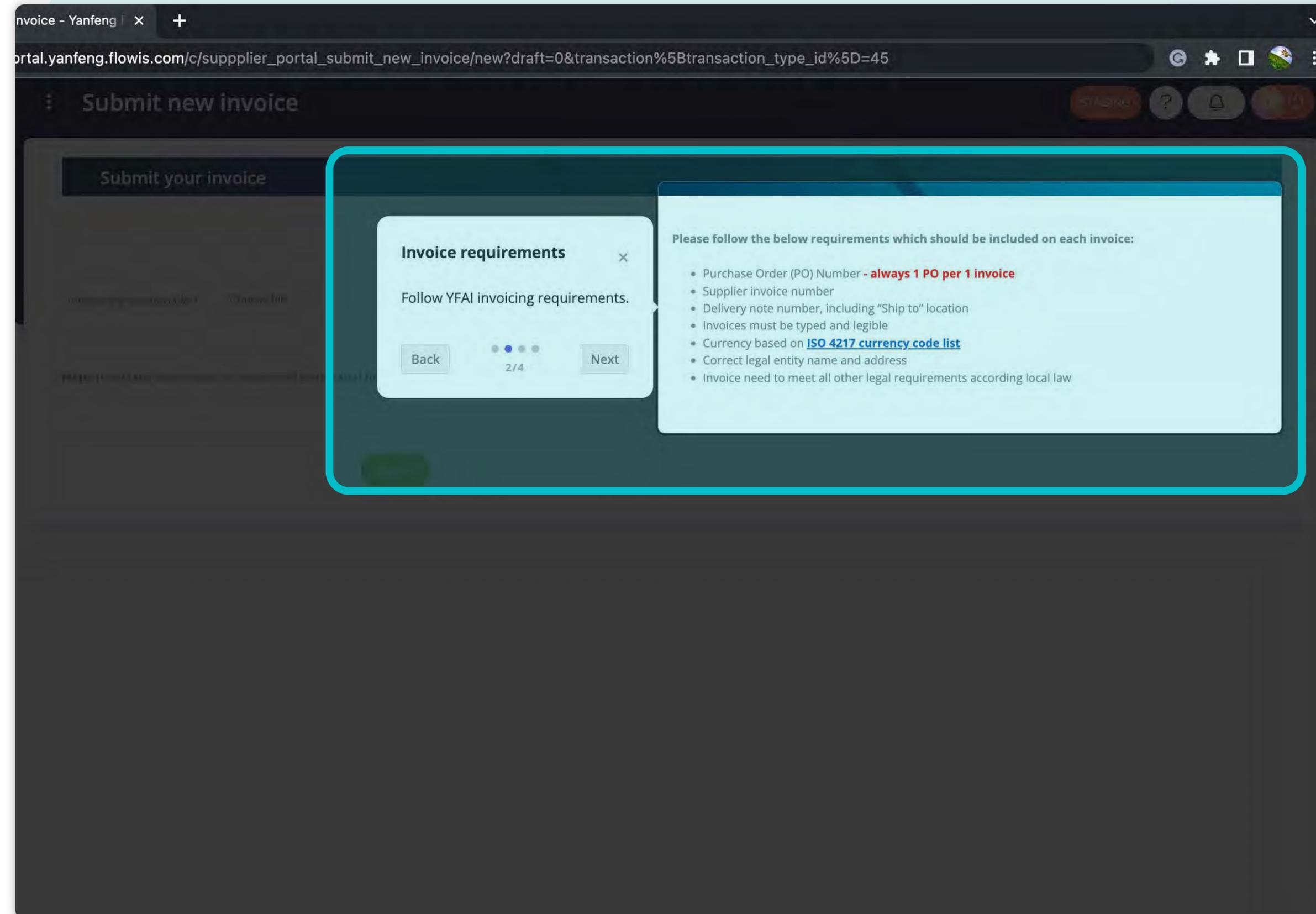
Choose file

Insert file in PDF form.

Back 1/4 Next

- Please follow the below requirements which should be included on each
- Complete Invoice (VO) Number - **always 1 PO per 1 invoice**
 - Supplier Invoice number
 - Delivery note number (including "Ship to" location)
 - Invoice must be typed and legible
 - Currency based on **ISO 4217 currency code list**
 - Cannot have same address as other
 - Invoice must be prepared in PDF format

**Kurzanleitung zum Einreichen einer Rechnung.
1/4*



**Kurzanleitung zum
Einreichen einer
Rechnung.
2/4*

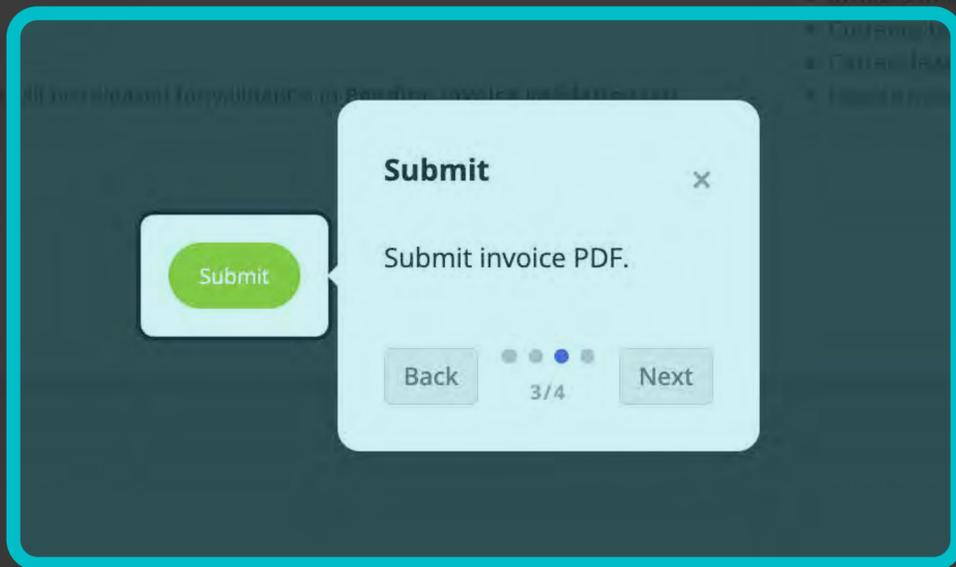
Submit new invoice

STAGING ?

Submit your invoice

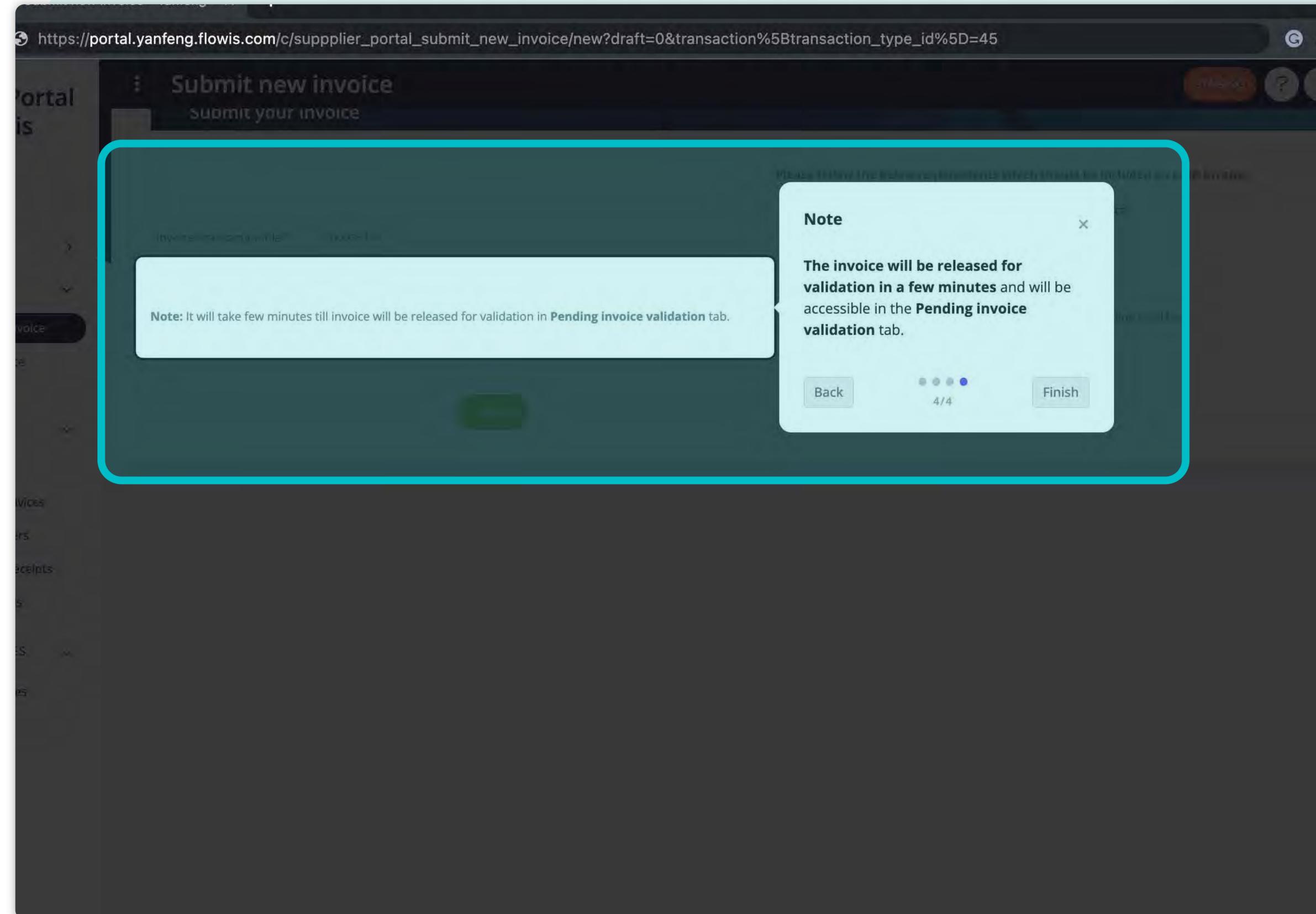
Please follow the below requirements which should be included on each invoice:

- Purchase Order (PO) number - **always 1 PO per 1 invoice**
- Supplier Invoice number
- Delivery note number (including "Ship to" location)
- Invoice must be typed and legible
- Currency to follow [ISO 4217 currency code list](#)
- Contact person name and address
- Invoice must be printed on company letterhead (company logo)



A dialog box titled "Submit" with a close button (X) in the top right corner. The main text reads "Submit invoice PDF.". Below the text are three buttons: "Back", "Next", and a progress indicator showing "3/4" with four dots, the third of which is filled. A small green "Submit" button is positioned to the left of the dialog box, with a line pointing to the main "Submit" text.

**Kurzanleitung zum
Einreichen einer
Rechnung.
3/4**



**Kurzanleitung zum
Einreichen einer
Rechnung.
4/4*

voice - Yanfeng | x +

portal.yanfeng.flowis.com/c/supplier_portal_submit_new_invoice/new?draft=0&transaction%5Btransaction_type_id%5D=45

Submit new invoice
submit your invoice

STAGING ? ? SP

Please follow the below requirements which should be included on each invoice:

- Purchase Order (PO) Number - **always 1 PO per 1 invoice**
- Supplier invoice number
- Delivery note number, including "Ship to" location
- Invoices must be typed and legible
- Currency based on [ISO 4217 currency code list](#)
- Correct legal entity name and address
- Invoice need to meet all other legal requirements according local law

Invoice/transaction file * Choose file

Note: It will take few minutes till invoice will be released for validation in **Pending invoice validation** tab.

Submit

Wenn Sie auf Beenden drücken, wird diese **Tour nicht mehr automatisch angezeigt**, Sie können sie aber **manuell starten**.

Öffnen Sie die Registerkarte, für die Sie die Tour noch einmal sehen möchten, und drücken Sie die **Hilfe-Schaltfläche (Fragezeichen) oben rechts**.

Submit new invoice

submit your invoice

Please follow the below requirements which should be included on e

- Purchase Order (PO) Number - **always 1 PO per 1 invoice**
- Supplier invoice number
- Delivery note number, including "Ship to" location
- Invoices must be typed and legible
- Currency based on [ISO 4217 currency code list](#)
- Correct legal entity name and address
- Invoice need to meet all other legal requirements according local law

Invoice/transaction file * Choose file

Note: It will take few minutes till invoice will be released for validation in **Pending invoice validation** tab.

Submit

Help

Documentation

What is this page?

Not sure what you are looking at?
Learn more about the current page

Learn more

Start tour

Support team



Barbora Bockova
(Bratislava,SK)

barbora.bockova@yanfeng.com



Matej Stanik
(YFI, Bratislava,SK)

matej.stanik@yanfeng.com



David Relovsky
(YFI, Bratislava,SK)

david.relovsky@yanfeng.com

Have an issue or a question?

Contact support

Time zone Europe/Bratislava

Date format YYYY-MM-DD

Time format HH:MM

Locale en

Drücken Sie die Schaltfläche "Tour starten".



Bei SoftPoint kümmern wir uns auch um **andere wichtige Finanzprozesse:**



Modul Hauptbuch

- **Anlagevermögen:** Verzeichnis des Anlagevermögens, mehrere Bücher (z. B. GAAP, gesetzlich vorgeschrieben, steuerlich usw.), verschiedene Abschreibungsmethoden und Handhabung von Erwerb, Veräußerung und Übertragung.
- **Konzernintern:** Einreichung von Umtauschanträgen, Weiterleitung und Genehmigung, gleichzeitige Buchung in verschiedenen ERP-Systemen, Abgleich von konzerninternen Salden und Zahlungsgenehmigung.
- **Kontenabstimmungen:** Abstimmung von Deckblättern und Bilanz Erläuterungen, automatische Abstimmungen, Weiterleitung und Genehmigung sowie die Integration mit der Buchhaltungssoftware.
- **Bilanzierung von Leasingverhältnissen:** Anforderungen von IFRS 16, Leasingverpflichtungen und Berechnung von BS/PL-Salden.
- **Manuelle Journale:** Weiterleitung und Genehmigung sowie automatisierte wiederkehrende Journale.
- **GL-Berichterstattung**



Modul Debitorenbuchhaltung

- **Bargeldanwendung:** Abgleich von Kundenzahlungen mit offenen Posten, automatische Aufschlüsselung von Zahlungen mit Überweisungen und Weiterleitung von Diskrepanzen an die zuständigen Geschäftsinhaber.
- **Rechnungsstellung:** Bearbeitung von Rechnungsanfragen und automatische Rechnungsstellung.
- **Geschäftsteams:** Behebung von Unstimmigkeiten, Einreichung von Rechnungsanfragen und Cashflow-Prognosen.
- **AR-Berichterstattung.**

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